

# Department of Education

# Region III SCHOOLS DIVISION OF PAMPANGA

January 10, 2025

DIVISION MEMORANDUM No. <u>036</u>, s. 2025

#### INVENTORY OF PUBLIC RECORDS

To: Assistant Schools Division Superintendents
Division Chiefs
Functional Unit Heads
Education Program Supervisors
Public Schools District Supervisors
Public Elementary and Secondary School Heads
Public School Administrative Officers II/Registrars
School-based Non-Teaching Personnel
All Others Concerned

- 1. Pursuant to Regional Memorandum No. 014, s. 2025, titled "Inventory of Public Records," all Public Elementary and Secondary Schools are directed to submit the following reports:
  - a) List of Records Officers/Custodians of public elementary and secondary schools, including senior high schools, with their respective school addresses and contact information
  - b) One hundred percent compliance with the submission of properly accomplished NAP Inventory Form 1 detailed in Enclosure No. 2
- 2. The inventory of records in all government offices is being conducted to:
  - a. Establish a public access registry and identify DepEd employees who will be accountable or responsible for records management.
  - b. Examine, identify, and make a list of all SDOs and public schools records to have an effective records tracking system.
  - c. Help in classifying and preserving records that are of permanent and enduring value.
  - d. Depreciate the effects of disaster and prepare a digitized records inventory.
  - e. Plan a proposed retention period of records and implement an enhanced Records Disposition Schedule (RDS).
- 3. Hence, all concerned offices/schools are hereby directed to conduct a physical inventory of Record Series by completing this Microsoft form through this link: <a href="https://forms.office.com/r/HHbV5kB8nT">https://forms.office.com/r/HHbV5kB8nT</a> not later than February 7, 2025, where all records inventory data from each School will be consolidated by the Records Unit into one (1) National Inventory Form. Likewise, the link shall gather the list of records officers/custodians from each School in compliance with the abovementioned Regional Memorandum.









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- 4. The guidelines for the submission of the above reports are the following:
  - a. The School Administrative Officer/Registrar/designated School Records Officer/Custodian shall undertake all documents/records holding of the School.
  - b. The School Administrative Officer/Registrar/designated School Records Officer/Custodian shall likewise undertake a school-level inventory of records, accomplish it, and submit it through the above Microsoft form link.
  - c. A scanned copy of Enclosure No. 2 (NAP Form 1), signed by the School Administrative Officer/ designated School Records Officer/Custodian and approved by the School Head, shall be uploaded in the same link.
- 5. Moreover, to properly guide all schools' records officers/custodians, the Division, through the Records Unit, shall be conducting an orientation to provide technical assistance to schools in the appraisal of the record's retention period and facilitate smooth submission of required reports.
- 6. Below is the schedule of orientation activities for schools per sector. The venue will be the Teachers' Training Center, SDO Pampanga, from 8:00 am 4:00 pm.

Sector	Schedule	Participants
North	January 13, 2024	Elementary & Secondary AO II/ADASII/ADAS III/Designated School
South	January 14, 2024	Records Officer/Custodian
East	January 15, 2024	Note: One (1) participant for every School
West	January 16, 2024	shall attend, and for schools without non-teaching personnel, the school head shall attend the orientation.

7. Attached is the updated NAP General Records Disposition Schedule (RDS), Volume of Records, and a sample copy of the inventory of NAP form 1 with entries to serve as a guide in accomplishing the template, particularly in the records series and retention period. Documents not indicated in the RDS may add a record series for proper inventory.

### Link for the templates: <a href="https://bit.ly/ISPRREF">https://bit.ly/ISPRREF</a>

8. This Division Memorandum shall serve as the travel authority of the participants on official business. In case of a fortuitous event or force majeure (e.g., typhoon, natural calamities, cancellation/suspension of work, or declaration of non-working holiday), participants to the activity shall be entitled to one (1) compensatory overtime credit subject to Division Memorandum 367, s. 2024.









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- 9. Further, please be advised that participants in the upcoming consultative meeting are requested to bring their snacks/lunch/refreshments. All queries, issues and concerns related to the said activity may be lodged through this link: <a href="https://bit.ly/IPRSDOP">https://bit.ly/IPRSDOP</a>.
- 10. For information, wide dissemination, and 100% compliance.

ROMEO M. ALIP, PhD, CESO V

Schools Division Superintendent

Encl.: As stated

AOAS/01-003-2025











# Department of Education

Region III

### **SCHOOLS DIVISION OF PAMPANGA**

#### ORIENTATION ON INVENTORY OF SCHOOL PUBLIC RECORDS

TTC, DepEd Schools Division of Pampanga

### **Activity Matrix**

Time	Activities	Speaker/In-charge			
8:00-9:00 am	Registration	TMT			
9:00 am - 9:30 am	Preliminary Activities	Dexter E. Pangilinan			
		HRMO II			
9:45 am – 10:00 am	Roll Call	TMT			
10:00 am - 12:00 nn	Session 1	Marieta O. Larin			
	Orientation on RDS	Records Officer II			
12:00 nn – 1:00 pm	Lunch Break				
1:00 pm – 3:00 pm	Session 2				
	Discussion on NAP Forms and RM	Marieta O. Larin			
	No. 014, s. 2025	Records Officer II			
	* ,	JB B. Manalang			
		AOV			
3:00 pm – 3:30 pm	Health Brea	ık			
3:30 pm – 4:00 pm	Open Forum	JB B. Manalang			
		AO V			
4:00 pm – 5:00 pm	Conclusion of the Activity	TMT			



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			1, NAME OF OFFIC	E:			2. DEPARTMENT				4. TELEPHON		
NATIONAL ARCHIVES	OF THE PHILIPPI	NES							OUTH DISTRIC	T			WA
Pambansang Sinup	bansang Sinupan ng Pilipinas ELISE BELEN ES-BACOLOR SOUTH DISTRICT 3. SEC			3. SECTION/UNIT		AU A		5. EMAIL ADI		O. I			
									N/A				@deped.gov.ph
RECORDS INVENTOR	Y AND APPRAISA	L	6. ADDRESS:				7. PERSON-IN-CH	ARGE OF FI	.ES:		8. DATE PRE		
				BACOLOR,	PAMPANGA	·		JUAN A.	DELA CRUZ			FEBRUA	RY 4, 2025
9. RECORDS SERIES TITLE AND DESCRIPTION	10. PERIOD COVERED / INCLUSIVE DATES	11. VOLUME	12. RECORDS MEDIUM	13. RESTRICTION/S	14. LOCATION OF RECORDS	15. FREQUENCY OF USE	16. DUPLICATION	17. TIME VALUE (T/P)	18. UTILITY VALUE Adm/F/L/Arc		TENTION PI		20. DISPOSITION PROVISION
	INCLUSIVE DATES							(1/F)	Administrative Value	Active	Storage	Total	
see attached DepEd and NAP GRDS for reference	Listing of documents should be based on the year possesed in the office	see attached template	paper format, microfilm, electornic, cd, dvd, maps, drawings, computer printout, or in any forms	open access or restricted	Ex. Office area - shelf, Office area - cabinet, Office area - box, Storage Room - shelf, Storage room- box	daily, weekly, monthly, annually, semi-annually, quarterly, bi-weekly, bi-monthly, every other day, or as needed	Name of office within SDO/School where duplicate of record is also kept	permanent (P) or temporary (T)	(ADM) – records of this value serve as administrative tools to accomplish the mission of the organization (Directives and Issuances, Office Methods and Procedures, Correspondence, Reports).  Archival Value (Arc) – refers to the historical or research significance of records or documents which may be derived from records such as the creation and development of an agency, its policies and procedures that could be used as basis of research. (Records dealing with agency development, organization, functions, policies, standard operating procedures).  Fiscal Value (F) – those which serve as tools in discharging the financial obligations of the agency (Payrolls, Vouchers, Official Receipts, Budget Estimates).  Legal Value (L) – those which state legal decisions and oplinions, either of a permanent or	refer to RDS	refer to RDS	refer to RDS	refer to RDS
Sample									temporary character.				
IPCRF	20212-Present	.008 cu.m.	printed paper	open access	Admin Office - steel cabinet	as needed	1 сору	т	ADM	1 year		1 year	1 year after the final rating has been determined
LEGEND: TIME VALUE: UTILITY VALUE:	<b>T</b> - Temporary <b>Adm</b> - Administrative		P - Permanent F - Fiscal	<b>L</b> - Legal	Arc - Archival								
PREPARED BY:				ASSISTED BY:			APPR	OVED BY:					
	PRINTED NAME OF AOI	/REGISTRAF	VNON-TEACHING P		LEAVE THIS BLAN	ıĸ	23.715		SIGNATURE OVER PR	RINTED NAME	OF THE SCH	OOL HEAD	
	10.4								011.5.5	41 - D: : :	15		
Name a	nd Position				NAP Records Ma	anagement Analyst			Chief of	the Division	n/Departmer	זר	

NATIO	ONAL ARCHIVES OF THE PHILIPPINES	1. AGENCY	NAME:		
	Pambansang Sinupan ng Pilipinas		DEPA	RTMENT (	OF EDUCATION
RE	CORDS DISPOSITION SCHEDULE	2. ADDRESS	):		
			ı	Jitra, Pasig	City
. SCHEDULE	NO.:	4. DATE PRI	EPARED:		
	2				
5. ITEM NO,	6. RECORD SERIES TITLE AND DESCRIPTION	7. RE	TENTION PE Storage	RIOD Total	8. REMARKS
:	ADMINISTRATION & MANAGEMENT				
1	ACKNOWLEDGMENT LETTERS / RECEIPTS				To be filed with appropriate record series
2	ATHLETICS/SPORTS FILES Athletes' Profiles Letters/Endorsements Results Souvenir Programs	1 year		1 year	After graduated
3	AUTHORITIES TO TRAVEL Employees Officials Teachers/Principals/Asst. School Division SuperIntendents / Division SuperIntendents	2 years		2 years	
4	AWARDS AND COMMENDATIONS	PE	  RMANE	NT	
5	BOARD / COUNCIL FILES  Memoranda Original Letters Reports Resolutions	PE	RMANE	NT	
6	CALAMITY RECORDS	2 years		2 years	
7	CERTIFICATES OF APPEARANCE	1 year		1 year	
8	CERTIFICATIONS Certifications, Authentications and Verifications (CAV) Certificates of Graduation Diplomes Student Report Cards (Form 137) Special Orders Employment and Salary Enrollment Good Moral Character (Issued by the Superintendents)	1 year		1 year	

AGENCY NAME:

IMPORTANT: Pursuant to Section 18, Article III, RA 9470 s. 2007, "No government department, bureau, agency and instrumentality shall dispose of, destroy or authorize the disposal or destruction of any public records, which are in the custody or under its control except with the prior written authority of the executive director."

	6. RECORD SERIES TITLE AND DESCRIPTION 7. RETENTION PERIOD		RYOD	8. REMARKS	
5. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	0. KEMARKS
9	CHARTS Organizational/Functional Process Flow	PEI	RMANE	NT	
10	CLEARANCES Students/Teachers/Employees Tultior Fees	1 year		1 year	
11	CREATON OF DIVISION AND DISTRICT OFFICE RECORDS	PE	RMANE	NT	
12	COMMITTEE FILES Invistigating Tass Force	PE	RMANE	NT	
13	COMMUNICATIONS/CORRESPONDENCES Nin-Routine				To be filed with appropriate records series
1	Routine	2 years		2 years	After acted upon
14	DRECTIVES / ISSUANCES Issued by the Head of Agency documenting policies, procedures, standards, rules and regulations, programs of the agency	PE	RMANE	NT	
	Issued by the Head of Agency reflecting routinary information	2 years		2 years	After superseded
15	DIRECTORIES OF PERSONNEL / SCHOOL OFFICIALS Advisories Bulletins Circulars	2 years		2 years	After superseded
115	INQUIRIES / QUERIES Non-Routine				To be filed with appropriate records series
	Routine	2 years		2 years	After acted upon
17	LISTS Monuments/Shrines (National) Officials (Local/National)	1 year		1 year	After updated
18	MANUALS	₽₽	I RMANI	ENT	
19	MEETING FILES (ExeCom/ManCom) Committee Reports Minutes of Meetings Policies Resolutions Other Related Documents	P	RMANI	ENT	
20	MESSAGES / SPEECHES	PE	RMAN	ENT	

	7. RETENTION PERIOD		RIOD		
5. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	8. REMARKS
21	PROGRAMS / PROJECTS (Papers including background materials, studies, analyses, notes, rough drafts, interim reports and related papers to management programs/projects)	PΕ	RMANE	NT	If implemented, otherwise, dispose after 5 years from date of record
22	PUBLICATIONS (Created by DepEd) Advertisements Advisories Books Journals Newsietters Press Releases	PE	RMANE	NT	Records Set
23	SEMINAR / WORKSHOP / CONVENTION INVITATIONS	1 year		1 year	
24	SOLICITATIONS	1 year		1 year	
25	SPECIMEN SIGNATURES	PE	RMANE	NT	
26	TRAVEL / VISIT FILES Foreign Local	1 year		1 year	
	General Services				
27	FUEL CONSUMPTION REPORTS	1 year		1 year	
28	JOB ORDERS	1 year		1 year	
29	STATEMENTS OF ACCOUNTS/BILLS (PASS, PLDT, Electric, Water)	5 years		5 years	After settled
30	TRIP TICKETS	1 year		1 year	
31	UTILITIES AND SERVICES RECORDS	1 year		1 year	
32	VEHICLE INSURANCE AND REGISTRATIONS	1 year		1 уеаг	After renewed
33	VEHICLE MAINTENANCE AND OPERATIONS RECORDS	1 year		1 year	
	Procurement Service and Supply/Property Records				
34	ACKNOWLEDGMENT RECEIPTS OF EQUIPMENT (ARE) / MEMORANDUM RECEIPTS OF EQUIPMENT (MRE), SEMI-EXPENDABLE AND NON- EXPENDABLE PROPERTIES	1 year		1 year	After equipment had been returned
35	ANNUAL PROCUREMENT PROGRAMS	3 years		3 years	

5. ITEM NO.	4 DECORD SERVER TO F AND DESCRIPTION	7. F.E	TENTION PE	RIQD	B. REMARKS	
D. ITEM NO.	8. RÉCORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	B. KEMPUNG	
36	INVENTORIES AND INSPECTION REPORTS OF UNSERVICEABLE PROPERTIES	1 year		1 year	After property has been returned	
37	INVENTORIES OF SUPPLIES AND PROPERTIES/FIXTURES	1 year		1 year	After updated	
38	LEDGER CARDS Equipment Supplies	2 years 5 years		2 years 5 years	After equipment had been disposed	
39	PROCUREMENT FILES  Abstracts  Bids / Canvasses  Evaluations of Quotations  Bid Evaluations  Contracts Invitations to Bid  Minutes of Pre-Bid Conference  Modes of Procurement (Resolution)  Notices of Award  Notices to Proceed  Programs of Work  Pre-Bid Bulletins  Resolutions to Award  BAC Resolutions  Alternative Modes of Procurement  Award Shopping and other modes  of procurement and other pertinent  documents	5 years	5 years	10 years	Provided project is completed and settled	
40	PROPERTY INVENTORIES Buildings Equipment	1 year		1 year	After updated	
41	PURCHASE ORDERS	4 years		4 years		
42	PURCHASE REQUESTS	1 year		1 year		
43	REPORTS Loss Waste Materials Inspection and Acceptance	P E 2 years 1 year	   RMANE	N T 2 years 1 year	After property has been returned	
44	REQUISITION AND ISSUE SLIPS (RIS)	1 year		1 year		
45	TRANSFERS WITHOUT COST	P	RMANE	NT		
	FINANCE MANAGEMENT					
46	CERTIFICATIONS Last Payments Lost Checks	1 year		1 year		

5. ITEM NO.		7. RE	TENTION PE	RIOD	8. REMARKS	
5. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	g. Kemaria	
47	CHECKS Automated Payroll Deduction System Expenses Capital Outlay Personal Services Maintenance and other Operating Expenses ( MOOE) Funds Provident Realignment Transfer	5 years	5 years	10 years	Provided post-audited, finally settled and not involved in any case	
48	Trust/Special Purpose FINANCIAL STATEMENTS Balance Sheets Statements of Operation/Income	PE	RMANE	NT		
49	NOTICES OF CASH ALLOCATIONS	3 years		3 years		
50	PAYROLLS / PAYROLL SHEETS	5 years	5 years	10 years	Provided post-audited, finally settled and not involved in any case	
51	REMITTANCES (GSIS, HMDF, PhilHealth) Advices Lists Loans Premiums	5 years PE	5 years RMANE	10 years		
52	REPORTS Financial Cash Flow Statements of income and Expenses Statements of Government Equities Lists of Due and Demandable Accounts Payable (LDDAP)	5 years 3 years		5 years	After Annual Financial Report has been published After superseded	
	Liquidations	5 years	5 years	10 years		
53	TAXES Advalorem/Duty Exemptions Expanded Value Added Tax Income Withholding Tax Certificates	3 years 3 years 3 years 3 years 4 years	3 years 3 years 3 years 3 years	6 years 6 years 6 years 6 years 4 years	After superseded	
54	VOUCHERS, INCLUDING BILLS, INVOICES & OTHER SUPPORTING DOCUMENTS Disbursements Journals Liquidations Petty Cash Reimbursement Expense Receipts Travelling Expenses	5 years	5 years	10 years	Provided post-audited, finally settled and not involved in any case	

		7. RE	TENTION PE	RIOD	
5. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	B. REMARKS
	Accounting Records				
55	AUTHORITIES FOR ALLOWANCES Clothing	2 years		2 years	After terminated
	Cost of Living Allowance (COLA) Hardship			i	
	Representation and Transportation Allowance (RATA)				
56	BOOKS OF FINAL ENTRIES General Ledgers	₽Ē	RMANE	NT	
	Journals and Analysis of Ledgers Subsidiary Ledgers				
57	BOOKS OF ORIGINAL ENTRIES Cash/Check Disbursements	PE	I RMANE I	NT	
	Cash Receipts General Journals				
	Journals and Analysis of Obligations Journals of Bills Rendered				
<u> </u>	Journals of Checks Issued Journals of Collections and Deposits				
	Journals of Disbursement by Disbursing Officers				
58	CONSOLIDATED ANNUAL AUDIT REPORTS	PE	RMANE I	NT	
59	NOTICES OF TRANSFER ALLOCATIONS	1 year		1 year	
60	QUARTERLY STATEMENTS OF CASH ADVANCES	5 years	5 years	10 years	
61	TRIAL BALANCES AND OTHER REPORTS Cumulative Results of Operations- Unappropriated		RMANE	NT	
	Monthly/Quarterly Trial Balances	2 years		2 years	After consolidated in the Annual Financial Report
	Preliminary/Final Annual Trial Balances Accountant's Copy	5 years	5 years	10 years	After Annual Financial Report
	Auditor's Copy		RMANE	NT	has been published
	Regional Office Copy	5 years	5 years	10 years	After Annual Financial Report has been published
	Pre/Post Closing Trial Balances	5 years		5 years	After Annual Financial Report has been published
	Budget Records				
62	AGENCY BUDGET MATRICES	3 years		3 years	
63	BUDGET CIRCULARS AND ISSUANCES	5 years	5 years	10 years	
64	BUDGET PROPOSALS & SUPPORTING DOCUMENTS	3 years		3 years	
65	GENERAL APPROPRIATION ACTS	3 years		3 years	,
66	MONTHLY CASH PROGRAMS	3 years	<u> </u>	3 years	

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5. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	S. REMARKS
67	OBLIGATION REQUESTS	3 years		3 years	
68	PHYSICAL AND FINANCIAL PLANS	3 years		3 years	
69	PROGRAMS OF EXPENDITURES Local National	5 years	5 years	10 years	
70	REGISTRIES OF ALLOTMENT	5 years		5 years	
71	SPECIAL ALLOTMENT RELEASE ORDERS (SARO)	3 уеага		3 years	
72	SUB-ALLOTMENT RELEASE ORDERS (Sub-ARO)	3 years		3 years	
	Cash Records				
73	FIDELITY BONDS / BONDS	1 year		1 year	After renewed
74	OFFICIAL CASH BOOKS Collections Disbursements	PE	RMANE	NT	
75	OFFICIAL RECEIPTS	5 years	5 years	10 years	After post-audited, finally settled and not involved in any case
76	RECORD BOOKS FOR CHECKS RELEASES	5 years	5 years	10 years	After date of last entry
77	REPORTS  Advices of Checks Issued and Cancelled Cash/Check Disbursements Checks Issued and Cancelled Collections Summaries of Checks Released and Cancelled Proportional Vacation Pay	5 years	5 years	10 years	
	HEALTH AND NUTRITION SERVICES				
78	HEALTH AND NUTRITION REPORTS Annual Monthly / Quarterly	P I 2 years	ERMANI	ENT 2 years	
79	LISTS HEALTH AND NUTRITION Personnel Distribution of Medicines & Supplies	1 year		1 year	After updated
80	MAGNA CARTA OF PUBLIC HEALTH WORKERS	P	ERMAN!	ENT	

S. ITEM NO.	A 5	7. RE	TENTION PERIOD		A OFMARKS
5.11EM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storege	Total	8, REMARKS
81	MEDICAL / DENTAL RECORDS OF PERSONNEL / ATHLETES Dental / Medical Cards Health Profiles Laboratory Results		RMANE RMANE		
82	SCHEDULES OF NURSES AND DENTISTS	1 year		1 year	After updated
83	SPECIAL PROJECTS / PROGRAMS Dental Health Programs Medical and Nursing Health Programs Nutrition Programs	PE	RMA,NE	NT	If implemented, otherwise, dispose after 5 years from date of record
	HUMAN RESOURCE MANAGEMENT SERVICES (PERSONNEL SERVICES)			-	
84	ANNUAL SUMMARY REPORTS FOR REPLACEMENT PROGRAMS FOR NON-ELIGIBLES	5 years		5 years	After separated/retired of concerned employee
85	APPLICATIONS / RECOMMENDATIONS FOR EMPLOYMENT	1 уваг		1 year	
86	APPLICATIONS FOR LEAVE OF ABSENCES Maternity Parental (Solo Parent) Patemity Privilege/Special Rehabilitation Sick Study Terminal Vacation Violence Against Women and Children (VAWC) Details Stations	1 year		1 year	After recorded in Leave Cards
87	AUTHORITIES TO FILL VACANT POSITIONS	2 years		2 years	After position has been filled up
88	CLAIMS ON EMPLOYEES COMPENSATION	5 years	5 years	10 years	
89	CERTIFICATES OF ELIGIBLES	2 years		2 years	
90	CONTRACTS TO TEACH	5 years		5 years	After renewed / terminated and noted in Service Cards
91	DAILY TIME RECORDS	1 year		1 year	After data have been posted in Leave Cards and post-audited
92	EQUIVALENT RECORDS FORMS WITH TRANSMITTAL	5 years		5 years	After separated from office
93	JOB ORDER CONTRACTS	1 year		1 year	After terminated

	***************************************	7. 66	TENTION PE	RIOD	
5. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	8. REMARKS
94	LEAVE CARDS	5 years	10 years	15 years	After separated/retired of concerned employee
95	LETTERS OF INTRODUCTION	2 years		2 years	
96	MEDICAL CERTIFICATES DUE TO ILLNESS	3 years		3 years	After absences have been recorded in Leave Cards
97	MEMBERSHIP FILES GSIS Pag-Ibig PhilHealth Others	PE	RMANE	NT	
98	MONTHLY REPORTS OF SERVICE AND ATTENDANCE / ABSTRACTS OF ABSENCES	2 years		2 years	
99	NEW APPRAISAL PERFORMANCE SYSTEM FILES Performance Appraisals/Evaluations/ Rating Reports	1 year		1 year	
	Performance Rating Cards Performance Target Worksheets	5 years 1 year		5 years 1 year	After renewed/terminated
100	NOTICES OF ASSIGNMENTS Lists Details Stations	1 year		1 year	
101	PERMITS TO STUDY/TEACH	1 year		1 year	After renewed/terminated
102	PERSONNEL FOLDERS (201 FILES) Appointments Approvals of Retirement Awards Change of Status Designations Dropping from the Rolls (AWOL) First/Last Day of Service Certifications Longevity Notices of Salary Adjustment (NOSA) Notices of Step increment (NOSI) Oaths of Office Personal Data Sheets (latest) Position Description Forms PRC Licenses Reports of Rating (Eligibilities) Resignations/Transfers/Reinstatements/ Return to Duty Retirements (GSIS Clearance) Separations Service Records (updated) Transcript of Records	5 years	10 years	15 years	After retired/separated
103	PERSONNEL SERVICES ITEMIZATION AND PLANTILLA OF PERSONNEL	P	RMANE	N T	Other copies dispose after 3 years

		7. RETENTION PERIOD		RIOD	B. REMARKS
5. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	D. REMARKS
104	POSITION / ITEM FILES Conversion Creation Deployment Extension Reclassification and Transfer Requests for Position	2 years		2 years	After follow-up/approval
105	PROMOTION RECORDS	2 years		2 years	After vacant position has been filled
106	PUBLICATIONS OF VACANT POSITIONS Filling up of Positions Protest Ranking Recommendations	2 years		2 years	After vacant position has been filled
107	RECORDS OF SERVICE CREDITS	1 year		1 year	After recording in the level codes
108	SCHOLARSHIP FILES On-the-Job Trainees Students Teachers	2 years 1 year 4 years		2 years 1 year 4 years	After finishing the term After finishing the course
109	SEPARATION ORDERS / EXTRACTS OF RETIRED/TRANSFERRED/SEPARATED PERSONNEL	1 year		1 year	
110	SERVICE CARDS	PE	RMANE	NT	
111	SERVICE RECORDS	2 years		2 years	After updated provided a copy is incorporated in 201 Files
112	STATEMENTS OF ASSETS AND LIABILITIES	5 years	5 years	10 years	
	LEGAL SERVICES				
113	ADMINISTRATIVE DECISIONS (With Respect to Cases/Opinions/Decisions/ Resolutions/Orders)	PE	RMAN	ENT	
114	CASES Administrative Civil Service Commission Department of Education Ombudsman Civil / Criminal	4 years	3 years	7 years	After finally settled except Decisions which are Permanent
115	COMPLAINTS / GRIEVANCES Actions Taken on the Complaints Counter Affidavits and/or Answers Investigation Reports Rejoinders Resolutions	5 years		5 years	After finally settled

6. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	7. RE	ENTION PERIOD		8. REMARKS		
6. IIEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	D. REMAKING		
116	CONTRACTS OF SERVICES (Contract Records including Correspondences/ Related Papers)	5 years		5 years	After renewed/terminated/ and finally settled		
117	CORRECTIONS OF NAME / BIRTH DATE Personnel Students	PE	RMANE	NT			
118	DEEDS (Acquisition of Books/Teaching Aids and Vehicles) Donations Sale	PE	RMANE	NT			
119	MEMORANDA OF AGREEMENT/UNDERSTANDING	PE	RMANE	NT			
	PHYSICAL FACILITIES AND SCHOOL ENGINEERING SERVICES						
120	ASSESSMENTS OF SCHOOLS	5 years		5 years			
121	EDUCATIONAL FACILITIES MANAGEMENT MANUALS	PE	RMANE	NT			
122	INVENTORIES OF SCHOOL BUILDINGS AND FIXTURES	1 year		1 year	After superseded		
123	SUMMARIES OF ESTIMATED COST OF REHABILITATION	5 years		5 years			
	Basic Education Information Services						
124	GOVERNMENT INFO SYSTEM BASED SCHOOL PROFILING SYSTEM PROJECTS	PE	RMANE	NT			
125	REQUESTS FOR DEMOLITION AND REPLACEMENT OF SCHOOL BUILDINGS	PE	RMANI	ENT			
126	SCHOOL BUILDINGS / FURNITURES' PLANS AND SPECIFICATIONS	PE	RMANI	ENT			
127	SCHOOL BUILDING PROGRAMS Listings of RED and BLACK Schools Budget Allocations Requests for Construction School Based Repair and	5 years		5 years			
	Maintenance Scheme Site Ownership Site Development Plans		RMAN RMAN	_			
128	SURVEYS OF WATER & ELECTRICITY FACILITY ASSESSMENT PROGRAMS	PE	RMAN	ENT			

1		7. RE	ENTION PE	RIOD			
6. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	B. REMARKS		
	PLANNING SERVICES						
129	BASIC EDUCATION INFORMATION SYSTEM (EMIS) MODULES Module 1	PE	RMANE	NT			
	Clientele Identifications Clientele Database Module II						
	Staff Personnel Database						
	Module III		on Andreas and an antreas and an ant				
	Curriculum Database Module IV	:					
	Legislations and Control Database						
	Physical Facilities (By Division/ District/Barangay) Module VI				:		
	Financial Database  Module VII						
	Community Extension Database Module VIII						
	Educational Planning, Research and Evaluation Database Quick Count Framework Module						
	(BEIS-QC)						
130	DEVELOPMENT PLANS Action	PE	RMANE	NT			
	Strategic						
131	PERFORMANCE INDICATORS Achievement Rates	5 years	5 years	10 years			
	Cohort / Survival Rates Completion Rates						
	Dropout Rates						
ļ	Literacy Rates						
1	Participation Rates						
	Promotion Rates Pupil-Classroom Ratios	ļ					
	Pupil-Desk Ratios						
1	Pupil-Textbook Ratios						
	Retention Rates						
132	PERFORMANCE MEASURE FRAMEWORKS BY REGIONS AND BY QUARTERS	3 years		3 years			
133	PROFILES  Coverament Secondary School	PE	RMANI	NT			
	Government Secondary School Profiles (GSSP) Private Schools						
134	REQUESTS FOR ITEM POSITIONS	2 years		2 years	After acted upon		
135	REPORTS						
1	Accomplishments Annual	0.0	RMANI	FNT	1		
	Central						

5. ITEM NO.	S. RECORD SERIES TITLE AND DESCRIPTION	7. RE	TENTION PE	RIOD	8. REMARKS		
3. II EM MU.	6. RECORD BERIES THE MED DESCRIPTION	Active	Storage	Total	B. REMAKNO		
cont. 135	REPORTS Accomplishments						
	Annual Divisions	PE	RMANE	NT			
	Regions Quarterly/Monthly/Weekly Annual Audit	1 year PE	RMANE	1 year	After consolidated in Annual Report		
	B592 Supervisory Deployment	1 year 3 years		1 year 3 years	After consolidated in Annual Report		
	Management Actions on Audit Findings Monitoring and Evaluation of Regional Projects	PE	RMANE	N I			
	Statistical Summaries Enrollment and Attendance	PE	RMANE	NT			
	Numbers of Teachers and Students Schools Statistical Bulletins						
	SCHOOL MANAGEMENT						
	Alternative Learning System						
136	ACCREDITATION AND EQUIVALENCY TEST RESULTS	PE	RMANE	NT			
137	ANSWER SHEETS Used	6 months		6 months	Provided results have been tabulated and kept permanently		
	Unused	6 months		6 months	tabolated and rept pertializing		
138	ADMINISTRATIVE-BASED DATA (MIS)	PE	RMANE	NT	1		
139	ANNUAL ACTION PLANS Lists of Target Clients Target Areas	PE	RMANE	NT			
140	CAPABILITY BUILDING PROFILES	PE	RMANE	I NT			
141	PROJECT FILES  Balik-Paaralan Para sa Out-of-School  Adult (BP-OSA)	PE	RMANE	NT			
	Community Learning Center (CLC) Learning Support Delivery System (LSDS) Literacy Service Contracting Scheme						
142	TEST BOOKLETS  Elementary Level  Secondary Level	6 months		6 months	Retain atleast 2 sets provided the original is kept permanently in the diskette/cd		
	Promotional Division (Elementary and Secondary Divisions)						
143	ACHIEVEMENT TEST RESULTS Division Achievement Tests National Achievement Tests Elementary Secondary	PE	RMANE	NT			

5. ITEM NO.		7. RETE	NTION PE	RIOD	8. REMARKS
S. IIEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	d. REMARKS
cont. 143	ACHIEVEMENT TEST RESULTS Regional Achievement Tests School Achievement Tests	PER	MANE	NT	
144	BOOK FILES Comments on the Evaluation of Books Requests for Certifications	5 years		5 years	After files have been recorded After acted upon
145	CERTIFICATIONS  Enrollment  Good Moral Character  Graduation  Report of Rating of Students  Special Orders	1 year	The state of the s	1 year	
146	CHANGE OF NAME OF SCHOOLS	PER	MANE	NT	
147	CLUSTERING / DECLUSTERING OF SCHOOL DOCUMENTS	3 years		3 years	After superseded
148	CONTESTS AND COMPETITIONS	2 years		2 years	
149	ESTABLISHMENTS / SEPARATIONS / INTEGRATION OF SCHOOLS	PER	MANE	NT	
150	GOVERNMENT RECOGNITIONS (PRIVATE SCHOOLS)	PER	MANE	NT	
151	INSTRUCTIONAL MATERIALS Books Modules Supplementary Readings Videos/CDs/Cassette Tapes/Films	PER	MANI	NT	Retain 2 copies pemanently in hard & soft copy. Other copies dispose 2 years after revised.
152	NATIONAL CAREER ASSESSMENT EXAMINATION RESULTS	PER	MAN	TNT	
153	PHILIPPINE VALIDATING EXAMINATIONS (NETRC)	PEF	MANI	ENT	
154	PERMITS Cross-Enroll Study (Foreign Students)	2 years		2 years	After graduation
155	PROMOTIONAL REPORTS (ELEMENTARY/SECONDARY)	PE	RMANI	ENT	
156	REQUESTS / APPROVALS Overload of Subjects for Graduating Students Summer Classes Transfer of Local/Foreign Students Translations of Diplomas	1 year	to a control program where the program of the progr	1 year	
157	SPECIAL PROGRAMS / PROJECTS Implemented Not-Implemented	PEI 1 year	RMAN	ENT 1 year	

S. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	TENTION PE	RIOD	S. REMARKS		
5. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	9. KERATAO	
158	SPECIAL ORDERS OF GRADUATION	PE	RMANE	NT		
159	SCHOLARSHIP GRANTS	PE	RMANE	NT		
160	SUMMARIES OF UNITS TAKEN BY STUDENTS OF PRIVATE SECONDARY SCHOOLS (Form 9)	2 years		2 years		
161	TUITION FEE INCREASE RECORDS Applications Approval	3 years		3 years		
	School Level Records					
162	ACTION / DEVELOPMENT PLANS School Improvement Plans Supervisory Plans	PE	RMANE	NT		
163	ADMISSION TESTS	3 years		3 years	After admitted	
164	APPLICATIONS Accreditations Enrollment	2 уеагѕ		2 years	After granted	
	Entrance Examinations Graduation and Special Orders Permits/Recognitions					
165	ATTENDANCE SHEETS / ATTENDANCE REPORTS (Form 2)	2 years		2 years		
166	BASIC SCHOOL MANAGEMENT COURSE TERM PAPERS	3 years		3 years		
167	BULLETINS OF INFORMATION	PE	I: RMANI I	ENT		
168	CALENDARS OF ACTIVITIES	1 year		1 year	•	
169	CASES / FEASIBILITY STUDIES / RESEARCHES	PE	RMAN	ENT		
170	CLASS RECORDS  Anecdotal Records of Pupils/Students Class Cards (Form 138-A) Class Observation and Supervisory Reports (Form 178)	PE	RMAN		After graduated	
	Class Schedules (Form 30) Class Values Charts	1 year 1 year		1 year 1 year		
	Diplomas Lists of Honor Graduates	PE	RMAN	ENT		
	Nutritional Status of Pupils Report Cards (Form 138)	2 years PE	RMAN	2 years ENT		
	Student Permanent Records (Form 137-A) Summary of Units Taken (Form 9)	PE	RMAN RMAN	ENT		
L			4			

		7. R	ETENT	ON PE	RIOD	A AP144 BVA
5. ITEM NO.	8. RECORD SERIES TITLE AND DESCRIPTION	Active	Sto	rage	Total	8. REMARKS
171	CLASS AND TEACHERS PROGRAMS Class Programs (Form 29) Summaries of Information of Teachers (Form 31) Teachers' Program (Form 30)	PE	RM	ANE	NT	
172	CONSOLIDATED DATA OF TEACHING/ NON-TEACHING PERSONNEL (Form 31)	5 years			5 years	After updated/superseded
173	COURSES OF STUDY / SYLLABI	FP E	RM	ANE	NT	
174	ENROLLMENT SLIPS	1 year			1 year	
175	GRADING SHEETS	2 years			2 years	
176	LESSON PLANS	1 year			1 year	
177	LISTS Accredited Courses/Subjects Candidates for Graduation ENROLLMENT LISTS Graduates/Honor Graduates School Personnel and Officials	Pi 2 years	ERM ERM ERM	ANE	N T 2 years	After superseded
178	LIBRARY FILES Accession Books (PF 146) Book Cards (PF 149) Borrower's Cards Catalogue Cards (PF 150)	1 year	ERM ERM ERM	ANE	N T 1 year	After date of last entry
179	PERMITS Government Permits Government Recognitions Permits to Operate Permits to Study Tuition Fee Increases	1			•	After expired After graduated
180	PROFILES Schools Socio-Economic of Pupils Students Teachers	5 years 5 years 5 years	)	A N E	5 years 5 years	After graduated After graduated After separated/retired
181	PROPOSED ORGANIZATION OF CLASSES DepEd-MTAP Quiz Bee Science Quiz	P	ERM	ANE	NT	If Implemented, otherwise dispose after 3 years
182	RANKING / LISTS OF HONOR STUDENTS	3 years	,		3 years	After graduated
183	RANKING OF TEACHER APPLICANTS	1 year			1 year	After updated
184	RECORDS OF STUDENT'S DISCIPLINARY ACTIONS	2 years	3		2 years	After graduated

T		7. RE	TENTION PE	RIOD	
6. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	B. REMARKS
185	REPORTS Annual Reports Enrollment and Attendance (Form 3) Administrators Principals	P E 2 years	RMANE	N T 2 years	
	Monthly Enrollment (Form 2)	2 years		2 years	
	Nerrative Reports of Department Heads	2 years		2 years	
	Number of Schools/Students/ Promotions (Summarized) Performance Indicators (Yearly Report)	2 years	RMANE	2 years	
	Physical Inventory Reports	2 years	<b> </b>	2 years	
	Reports on Promotion 18-A Secondary Schools 18-E1 Primary Grades I-IV 18-E2 Intermediate Grades V-VI	PE	RMANE	NT	
	School Fund/Financial Reports	5 years		5 years	
	Summaries of Monthly Attendance (Form 7) Supervisory	2 years 2 years		2 years 2 years	
186	REQUESTS  Additional Courses  Carry Overload  Inclusion in the Enrollment Lists  Summer Classes  Transfer	2 years		2 years	After acted upon
187	SCHOOL CALENDARS	1 year		1 year	
188	SCHOOL REGISTERS (Form 1)	PE	RMANE	NT	
189	STUDENTS' TEST PAPERS/CLASS EXAMINATIONS	1 year		1 year	
190	SUPERVISORY PLANS FOR TEACHERS	1 year		1 year	
191	TEACHERS' SCHEDULES (Form 29)	1 year		1 year	
192	TEST RESULTS	2 years		2 years	After consolidation
193	TESTING MATERIALS	PE	RMANE	ËNT	Other copies, dispose after 1 year
194	YEAR BOOKS / ANNUAL BOOKS	PE	RMANI	ENT	
			Ц		

9. Prepared by:  MAXIMO C. ALJIBE, Ph. D., CESO IV  Director III  Administrative Services TWG Coordinator  11. Recommending Approval:	Assisted by:  VENECIA C. MAXIMO  Senior Records Management Analyst
JESUS G. GALVAN  OIC-USEC for Finance and Administration Vine-Chairman, Technical Working Committee on the Development of DepED Records Manual  JESUS G. GALVAN  ATTY, FRANKLE  Undersocratary for Leg Co-Chairman, Technical on the Development of DepED Records Manual	I Working Committee Unitersecretary for Regional Operations   Working Committee Chairman, Technical Working Committee
12. Approved:	VA. LAPUS FO Secretary
TO BE ACCOMPLISHED BY THE NAT	IONAL ARCHIVES OF THE PHILIPPINES
This records Disposition Schedule  is being returned for improvement commended for approval  is being recommended for approval	rrection    A   A   A   A   B   B      A   A   B   B   B   B      A   B   B   B   B   B   B   B   B   B
VENECIA C. MAXIMO  The Chairman  Records Management Evaluation Committee	
4/16/10 Date	
	pagoveo.
RECEIVED	MARIETTAR. CHOU  Executive Director  April 10, 2010

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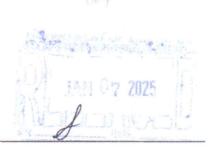
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# Department of Education

REGION III-CENTRAL LUZON



#### REGIONAL MEMORANDUM

No. 014 , s. 2025

#### INVENTORY OF PUBLIC RECORDS

To

Schools Division Superintendents

Public Elementary and Secondary School Heads-

All Others Concerned

- 1. Pursuant to the implementation of the Republic Act No. 9470, otherwise known as *The National Archives of the Philippines Act of 2007* and relative to DepEd MEMORANDUM NO. OUA-092023-5 re: Inventory of Records and Updating of DepEd Records Disposition Schedule (RDS), it is directed that Schools Division Offices, Public Elementary, Junior and Senior High Schools shall submit the following requirements:
  - a. List of Records Officers/Custodians of the SDO, Public Elementary, Junior and Senior High Schools with their respective offices/school addresses and contact details using the form in Enclosure No. 1.
  - b. One hundred percent compliance or submission of properly accomplished NAP National Inventory Form 1 detailed in Enclosure No. 2.
- 2. The law mandates that an inventory of all records must be done in all government offices to:
  - a. Establish a public access registry and to identify DepEd employees who will be accountable or responsible for records management.
  - b. Examine, identify, and make a list of records of all SDOs and public schools to have an effective records' tracking system.
  - c. Help in classifying and preserving records which are of permanent and enduring value.
  - d. Depreciate the effects of disaster and prepare a digitized records inventory.
  - e. Plan a proposed retention period of records and implement an enhanced Records Disposition Schedule (RDS).
- 3. The guidelines in the submission of the requirements are the following:
  - a. The Division Records Officer shall undertake inventory of all documents/records holding of the Records Unit, including those of all offices in the SDO.







Address: Matalino St. D.M. Government Center, Maimpis,

City of San Fernando (P)

Telephone Number: (045) 598-8580 to 89 Email Address: region3@deped.gov.ph Website: https://region3.deped.gov.ph/





## Department of Education

REGION III-CENTRAL LUZON

- b. The School Records Custodian shall likewise undertake inventory of records and submit to their respective SDOs using Enclosure No. 2 (NAP Form 1) duly signed by the School Records Custodian and approved by the School Head.
- c. The Division Records Officer shall provide technical assistance to schools in the appraisal of the record's retention period.
- d. The Division Records Officer shall consolidate the submitted fully accomplished NAP Form 1, to be endorsed by the Office of the Schools Division Superintendent to the Office of the Regional Director.
- e. The required List of Division Records Officers and School Records Custodians and the fully accomplished NAP National Inventory Form 1 shall be submitted in both soft and hard copies to the Regional Office on or before February 24, 2025.
- 4. For item 4.c, the existing DepEd Records Disposition Schedule (RDS) (Enclosure No. 3) shall be used as a guide in accomplishing the records series and retention period in NAP Form 1.
- 5. In case there are records or documents which are not included in the approved DepEd RDS, all concerned may include it in the list of the inventory form, with proper records series and the proposed retention period will be updated in the enhanced DepEd RDS.
- 6. For more information, all concerned may email the Records Section, Administrative Service Division, DepEd Regional Office III at records.ro3@deped.gov.ph.
- 4. Immediate dissemination for compliance is desired.

N

RONNIE S. MALLARI, PhD, CESO V
Regional Director

A

Encl.: As stated, References: R.A. No. 9470 To be indicated in the <u>Perpetual Index</u> under the following subjects:

ARCHIVES PUBLIC RECORDS INVENTORY OFFICES SCHOOLS

Rec1 January/6, 2025











City of San Fernando (P)

Telephone Number: (045) 598-8580 to 89 Email Address: region3@deped.gov.ph Website: https://region3.deped.gov.ph/



### LIST OF DEPED RECORDS OFFICERS/CUSTODIANS

SDO/SCHOOL	NAME	Contact Number/Details	E-mail Address		
				****	

Prepared by:	Approved by:

1. NAME OF OFFICE:					<del>.</del>	2. DEPARTMENT/DIVISION:				4. TELEPHONE NO.:			
NATIONAL ARCHIVES OF THE PHILIPPINES  Pambansang Sinupan ng Pilipinas							3. SECTION/LINIT:				5. EMAIL ADDRESS.:		
RECORDS INVENTOR	Y AND APPRAISA	\L	6. ADDRESS:	· · · · · · · · · · · · · · · · · · ·			7. PERSON-IN-CHARGE OF FILES:				8. DATE PREPARED:		
9. RECORDS SERIES TITLE AND	10. PERIOD COVERED /	11. VOLUME	12. RECORDS MEDIUM	13. RESTRICTION/S	14. LOCATION OF RECORDS	16. FREQUENCY OF USE	16. DUPLICATION	17. TIME VALUE	18. UTILITY VALUE	19. RE	TENTION P	ERIOD	20. DISPOSITION PROVISION
DESCRIPTION	INCLUSIVE DATES		WEDIUM		UF RECURDS	UT USE		(T/P)	Adm/F/L/Arc	Active	Storage	Total	
		·											
		*											
LEGEND: TIME VALUE: T - Temporary P - Permanent UTILITY VALUE: Adm - Administrative F - Fiscal L - Legal Arc - Archival													
.PREPARED BY:				ASSISTED BY:			APPR	OVED BY:					
Name and Position					NAP Records Ma	nagement Analyst					Dan of Page		

#### 1. AGENCY NAME: NATIONAL ARCHIVES OF THE PHILIPPINES DEPARTMENT OF EDUCATION Pambansang Sinupan ng Pilipinas 2. ADDRESS: RECORDS DISPOSITION SCHEDULE Ultra, Pasig City 4. DATE PREPARED: 3. SCHEDULE NO.: 2 7. RETENTION PERIOD 8. REMARKS 5. ITEM NO. **6. RECORD SERIES TITLE AND DESCRIPTION** Active Storage **ADMINISTRATION & MANAGEMENT** To be filed with appropriate **ACKNOWLEDGMENT LETTERS /** 1 record series RECEIPTS After graduated 1 year ATHLETICS/SPORTS FILES 1 year 2 Athletes' Profiles Letters/Endorsements Results Souvenir Programs 2 years **AUTHORITIES TO TRAVEL** 2 years 3 **Employees** Officials Teachers/Principals/Asst. School Division Superintendents / Division Superintendents PERMANENT AWARDS AND COMMENDATIONS 4 PERMANENT 5 **BOARD / COUNCIL FILES** Memoranda **Original Letters** Reports Resolutions 2 years **CALAMITY RECORDS** 2 years 6 7 **CERTIFICATES OF APPEARANCE** 1 year 1 year 1 year 1 year **CERTIFICATIONS** 8 Certifications, Authentications and Verifications (CAV) Certificates of Graduation **Diplomas** Student Report Cards (Form 137) Special Orders **Employment and Salary** Enrollment Good Moral Character (Issued by the Superintendents)

IMPORTANT: Pursuant to Section 18, Article III, RA 9470 s. 2007, "No government department, bureau, agency and instrumentality shall dispose of, destroy or authorize the disposal or destruction of any public records, which are in the custody or under its control except with the prior written authority of the executive director."

		7. R	ETENTION PE	RIOD	
5. ITEM NO.	8. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	8. REMARKS
9	CHARTS Organizational/Functional Process Flow	PE	 	NT	
10	CLEARANCES Students/Teachers/Employees Tuitior: Fees	1 year		1 year	
11	CREATON OF DIVISION AND DISTRICT OFFICE RECORDS	P	RMANE	NT	
12	COMMITEE FILES Investigating Tak Force	Р	ERMANE	NT	
13	COMMUNICATIONS/CORRESPONDENCES Nin-Routine		,		To be filed with appropriate records series
	Routine	2 years		2 years	After acted upon
14	DRECTIVES / ISSUANCES Issued by the Head of Agency documenting policies, procedures, standards, rules and regulations, programs of the agency	P	ERMANI	ENT	
	Issued by the Head of Agency reflecting routinary information	2 years		2 years	After superseded
15	DIRECTORIES OF PERSONNEL / SCHOOL OFFICIALS Advisories Bulletins Circulars	2 years	3	2 years	After superseded
15	INQUIRIES / QUERIES Non-Routine				To be filed with appropriate records series
	Routine	2 year	8	2 years	After acted upon
17	LISTS Monuments/Shrines (National) Officials (Local/National)	1 yea	r	1 year	After updated
18	MANUALS	P	PERMAN	ENT	
19	MEETING FILES (ExeCom/ManCom) Committee Reports Minutes of Meetings Policies Resolutions Other Related Documents	F	PERMAN	ENT	
20	MESSAGES / SPEECHES		PERMAN	IENT	
L					

	6. RECORD SERIES TITLE AND DESCRIPTION	7. RETENTION PERIOD			a. REMARKS
5. ITEM NO.		Active	Storage	Total	e. KEMANA
21	PROGRAMS / PROJECTS (Papers including background materials, studies, analyses, notes, rough drafts, Interim reports and related papers to management programs/projects)	PE	RMANE	NT	If implemented, otherwise, dispose after 5 years from date of record
22	PUBLICATIONS (Created by DepEd) Advertisements Advisories Books Journals Newsletters Press Releases	PEI	RMANE	NT	Records Set
23	SEMINAR / WORKSHOP / CONVENTION INVITATIONS	1 year		1 year	
24	SOLICITATIONS	1 year		1 year	
25	SPECIMEN SIGNATURES	PE	RMANE	NT	
26	TRAVEL / VISIT FILES Foreign Local	1 year		1 year	
	General Services		•		
27	FUEL CONSUMPTION REPORTS	1 year		1 year	
28	JOB ORDERS	1 year		1 year	
29	STATEMENTS OF ACCOUNTS/BILLS (PASS, PLDT, Electric, Water)	5 years		5 years	After settled
30	TRIP TICKETS	1 year		1 year	
31	UTILITIES AND SERVICES RECORDS	1 уваг		1 year	
32	VEHICLE INSURANCE AND REGISTRATIONS	1 year		1 year	After renewed
33	VEHICLE MAINTENANCE AND OPERATIONS RECORDS	1 year		1 year	
	Procurement Service and Supply/Property Records				
34	ACKNOWLEDGMENT RECEIPTS OF EQUIPMENT (ARE) / MEMORANDUM RECEIPTS OF EQUIPMENT (MRE), SEMI-EXPENDABLE AND NON- EXPENDABLE PROPERTIES	1 year		1 year	After equipment had been returned
35	ANNUAL PROCUREMENT PROGRAMS	3 years		3 years	

5, ITEM NO.	6. RÉCORD SERIES TITLE AND DESCRIPTION	7. RETENTION PERIOD			8. REMARKS
5. (IEM PG).		Active	Storage	Total	9. Ideal-14-49
36	INVENTORIES AND INSPECTION REPORTS OF UNSERVICEABLE PROPERTIES	1 year		1 year	After property has been returned
37	INVENTORIES OF SUPPLIES AND PROPERTIES/FIXTURES	1 year		1 year	After updated
38	LEDGER CARDS Equipment Supplies	2 years 5 years		2 years 5 years	After equipment had been disposed
39	PROCUREMENT FILES Abstracts Bids / Canvasses Evaluations of Quotations Bid Evaluations Contracts Invitations to Bid Minutes of Pre-Bid Conference Modes of Procurement (Resolution) Notices of Award Notices to Proceed Programs of Work Pre-Bid Bulletins Resolutions to Award BAC Resolutions Alternative Modes of Procurement Award Shopping and other modes of procurement and other pertinent documents	5 years	5 years	10 years	Provided project is completed and settled
40	PROPERTY INVENTORIES Buildings Equipment	1 year		1 year	After updated
41	PURCHASE ORDERS	4 years		4 years	
42	PURCHASE REQUESTS	1 year		1 year	
43	REPORTS Loss Waste Materials Inspection and Acceptance	P 2 2 years 1 year	 ERMAN	ENT 2 years 1 year	After property has been returned
44	REQUISITION AND ISSUE SLIPS (RIS)	1 year		1 year	
45	TRANSFERS WITHOUT COST	P	RMAN	ENT	
	FINANCE MANAGEMENT				
46	CERTIFICATIONS  Last Payments  Lost Checks	1 year		1 year	

		7. RE	TENTION PE	RIOD	
5. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	8torage	Total	8. REMARKS
47	CHECKS Automated Payroll Deduction System Expenses Capital Outlay Personal Services Maintenance and other Operating Expenses ( MOOE) Funds Provident	5 years	5 years	10 years	Provided post-audited, finally settled and not involved in any case
	Realignment Transfer Trust/Special Purpose				
48	FINANCIAL STATEMENTS Balance Sheets Statements of Operation/Income	PE	RMANE	NT	
49	NOTICES OF CASH ALLOCATIONS	3 yeers		3 years	
50	PAYROLLS / PAYROLL SHEETS	5 years	5 years	10 years	Provided post-audited, finally settled and not involved in any case
51	REMITTANCES (GSIS, HMDF, Philhealth) Advices Lists Loans Premiums	5 years P E	5 years R M A N E	10 years N T	
52	REPORTS Financial Cash Flow Statements of Income and Expenses Statements of Government Equities	5 years		5 years	After Annual Financial Report has been published
	Lists of Due and Demandable Accounts Payable (LDDAP) Liquidations	3 years 5 years	5 years	3 years 10 years	After superseded
53	TAXES Advalorem/Duty Exemptions Expanded Value Added Tax Income Withholding Tax Certificates	3 years 3 years 3 years 3 years 4 years	-	6 years 6 years 6 years 6 years 4 years	After superseded
54	VOUCHERS, INCLUDING BILLS, INVOICES & OTHER SUPPORTING DOCUMENTS Disbursements Journals Liquidations Petty Cash Reimbursement Expense Receipts Travelling Expenses	5 years	5 years	10 years	Provided post-audited, finally settled and not involved in any case

		7. RE	TENTION PE	RIOD	a DEMANAGE
5. ITEM NO.	6, RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	B. REMARKS
	Accounting Records				
55	AUTHORITIES FOR ALLOWANCES Ciothing	2 years		2 years	After terminated
	Cost of Living Allowance (COLA) Hardship				
	Representation and Transportation Allowance (RATA)				
56	BOOKS OF FINAL ENTRIES General Ledgers	PE	RMANE	NT	
	Journals and Analysis of Ledgers Subsidiary Ledgers				
57	BOOKS OF ORIGINAL ENTRIES Cash/Check Disbursements	PE	RMANE I	NT	
	Cash Receipts General Journals				
	Journals and Analysis of Obligations Journals of Bills Rendered				
	Journals of Checks Issued Journals of Collections and Deposits				
	Journals of Disbursement by Disbursing Officers				
58	CONSOLIDATED ANNUAL AUDIT REPORTS	P	I RMANE	NT	
59	NOTICES OF TRANSFER ALLOCATIONS	1 year		1 year	
60	QUARTERLY STATEMENTS OF CASH ADVANCES	5 years	5 years	10 years	
61	TRIAL BALANCES AND OTHER REPORTS Cumulative Results of Operations-		RMANE	ENT	
	Unappropriated Monthly/Quarterly Trial Balances	2 years		2 years	After consolidated in the Annual Financial Report
	Preliminary/Final Annual Trial Balances Accountant's Copy	5 years	5 years	10 years	After Annual Financial Report
	Auditor's Copy	P	I Ermani	I Ent	has been published
	Regional Office Copy	5 years	5 years	10 years	After Annual Financial Report has been published
	Pre/Post Closing Trial Balances	5 years		5 years	After Annual Financial Report has been published
	Budget Records				
62	AGENCY BUDGET MATRICES	3 years		3 years	
53	BUDGET CIRCULARS AND ISSUANCES	5 years	5 years	10 years	
64	BUDGET PROPOSALS & SUPPORTING DOCUMENTS	3 years		3 years	
65	GENERAL APPROPRIATION ACTS	3 years		3 years	
66	MONTHLY CASH PROGRAMS	3 years	1	3 years	

<del></del>		7. 60	TENTION PE	RIOD	
5, ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	Active	Storage	Total	s. Remarks
67	OBLIGATION REQUESTS	3 years		3 years	
68	PHYSICAL AND FINANCIAL PLANS	3 years		3 years	
69	PROGRAMS OF EXPENDITURES Local National	5 years	5 years	10 years	
70	REGISTRIES OF ALLOTMENT	5 years		5 years	
71	SPECIAL ALLOTMENT RELEASE ORDERS (SARO)	3 years		3 years	
72	SUB-ALLOTMENT RELEASE ORDERS (Sub-ARO)	3 years		3 years	
	Cash Records				
73	FIDELITY BONDS / BONDS	1 year		1 year	After renewed
74	OFFICIAL CASH BOOKS Collections Disbursements	P	ERMANE	NT	
75	OFFICIAL RECEIPTS	5 years	5 years	10 years	After post-audited, finally settled and not involved in any case
76	RECORD BOOKS FOR CHECKS RELEASES	5 years	5 years	10 years	After date of last entry
77	REPORTS  Advices of Checks Issued and Cancelled Cash/Check Disbursements Checks Issued and Cancelled Collections Summaries of Checks Released and Cancelled Proportional Vacation Pay	5 years	5 years	10 years	
	HEALTH AND NUTRITION SERVICES				
78	HEALTH AND NUTRITION REPORTS Annual Monthly / Quarterly	P 2 year	ERMAN	ENT 2 years	
79	LISTS HEALTH AND NUTRITION Personnel Distribution of Medicines & Supplies	1 yea		1 year	After updated
80	MAGNA CARTA OF PUBLIC HEALTH WORKERS	P	ERMAN	ENT	

···	6. RECORD SERIES TITLE AND DESCRIPTION	7. RE	TENTION PE	RIGO	
5. ITEM NO.		Active	Storage	Total	8. REMARKS
81	MEDICAL / DENTAL RECORDS OF PERSONNEL / ATHLETES Dental / Medical Cards Health Profiles Laboratory Results		R M A N E R M A N E		
82	SCHEDULES OF NURSES AND DENTISTS	1 year		1 year	After updated
83	SPECIAL PROJECTS / PROGRAMS Dental Health Programs Medical and Nursing Health Programs Nutrition Programs	PE	RMANE	NT	If implemented, otherwise, dispose after 5 years from date of record
·	HUMAN RESOURCE MANAGEMENT SERVICES (PERSONNEL SERVICES)				-
84	ANNUAL SUMMARY REPORTS FOR REPLACEMENT PROGRAMS FOR NON-ELIGIBLES	5 years		5 years	After separated/retired of concerned employee
85	APPLICATIONS / RECOMMENDATIONS FOR EMPLOYMENT	1 year		1 year	
86	APPLICATIONS FOR LEAVE OF ABSENCES Maternity Parental (Solo Parent) Paternity Privilege/Special Rehabilitation Sick Study Terminal Vacation Violence Against Women and Children (VAWC) Details Stations	1 year		1 year	After recorded in Leave Cards
87	AUTHORITIES TO FILL VACANT POSITIONS			2 years	After position has been filled up
88	CLAIMS ON EMPLOYEES COMPENSATION	5 years	5 years	10 years	
89	CERTIFICATES OF ELIGIBLES	2 years		2 years	
90	CONTRACTS TO TEACH	5 years		5 years	After renewed / terminated and noted in Service Cards
91	DAILY TIME RECORDS	1 year		1 year	After data have been posted in Leave Cards and post-audited
92	EQUIVALENT RECORDS FORMS WITH TRANSMITTAL	5 years		5 years	After separated from office
93	JOB ORDER CONTRACTS	1 year		1 year	After terminated

	6. RECORD SERIES TITLE AND DESCRIPTION	7. RETENTION PERSOD			a armanya	
5. ITEM NO.		Active	Storage	Total	8. REMARKS	
94	LEAVE CARDS	5 years	10 years	15 years	After separated/retired of concerned employee	
95	LETTERS OF INTRODUCTION	2 years		2 years		
96	MEDICAL CERTIFICATES DUE TO ILLNESS	3 years		3 years	After absences have been recorded in Leave Cards	
97	MEMBERSHIP FILES GSIS Pag-Iblg PhilHealth Others	₽Ē	RMANE	NT		
98	MONTHLY REPORTS OF SERVICE AND ATTENDANCE / ABSTRACTS OF ABSENCES	2 yeers		2 years		
99	NEW APPRAISAL PERFORMANCE SYSTEM FILES Performance Appraisals/Evaluations/	1 year		1 year		
	Rating Reports Performance Rating Cards Performance Target Worksheets	5 years 1 year		5 years 1 year	After renewed/terminated	
100	NOTICES OF ASSIGNMENTS Lists Details Stations	1 year		1 year		
101	PERMITS TO STUDY/TEACH	1 year		1 year	After renewed/terminated	
102	PERSONNEL FOLDERS (201 FILES) Appointments Approvals of Retirement Awards Change of Status Designations Dropping from the Rolls (AWOL) First/Last Day of Service Certifications Longevity Notices of Salary Adjustment (NOSA) Notices of Step Increment (NOSI) Oaths of Office Personal Data Sheets (latest) Position Description Forms PRC Licenses Reports of Rating (Eligibilities) Resignations/Transfers/Reinstatements. Return to Duty Retirements (GSIS Clearance) Separations Service Records (updated) Transcript of Records		10 years	15 years	After retired/separated	
103	PERSONNEL SERVICES ITEMIZATION AND PLANTILLA OF PERSONNEL	Р	ERMAN	ENT	Other copies dispose after 3 years	

5. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	7. RE	TENTION PE	RIOD	a protence
5. ITEM NO.		Active	Storage	Total	B. REMARKS
104	POSITION / ITEM FILES Conversion Creation Deployment Extension Reclassification and Transfer Requests for Position	2 years		2 years	After follow-up/approval
105	PROMOTION RECORDS	2 years		2 years	After vacant position has been filled
106	PUBLICATIONS OF VACANT POSITIONS Filling up of Positions Protest Ranking Recommendations	2 years		2 years	After vacant position has been filled
107	RECORDS OF SERVICE CREDITS	1 year		1 year	After recording in the level codes
108	SCHOLARSHIP FILES On-the-Job Trainees Students Teachers	2 years 1 year 4 years		2 years 1 year 4 years	After finishing the term After finishing the course
109	SEPARATION ORDERS / EXTRACTS OF RETIRED/TRANSFERRED/SEPARATED PERSONNEL	1 year		1 year	
110	SERVICE CARDS	PE	RMANE	NT	
111	SERVICE RECORDS	2 years		2 years	After updated provided a copy is incorporated in 201 Files
112	STATEMENTS OF ASSETS AND LIABILITIES	5 years	5 years	10 years	
	LEGAL SERVICES				
113	ADMINISTRATIVE DECISIONS (With Respect to Cases/Opinions/Decisions/ Resolutions/Orders)	PE	RMANE	NT	
114	CASES Administrative Civil Service Commission Department of Education Ombudsman Civil / Criminal	4 years	3 years	7 years	After finally settled except Decisions which are Permanent
115	COMPLAINTS / GRIEVANCES Actions Taken on the Complaints Counter Affidavits and/or Answers Investigation Reports Rejoinders Resolutions	5 years		5 years	After finally settled

6. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	7. RE	ENTION PE	RIOD	S. REMARKS	
3. II Em 710.		Active	Storage	Total	S. NEMPONO	
116	CONTRACTS OF SERVICES (Contract Records including Correspondences/ Related Papers)	5 years		5 years	After renewed/terminated/ and finally settled	
117	CORRECTIONS OF NAME / BIRTH DATE Personnel Students	PE	RMANE	NT		
118	DEEDS (Acquisition of Books/Teaching Aids and Vehicles) Donations Sale	PΕ	RMANE	NT		
119	MEMORANDA OF AGREEMENT/UNDERSTANDING	PE	RMANE	NŦ		
	PHYSICAL FACILITIES AND SCHOOL ENGINEERING SERVICES					
120	ASSESSMENTS OF SCHOOLS	5 years		5 years		
121	EDUCATIONAL FACILITIES MANAGEMENT MANUALS	PE	RMANE	NT		
122	INVENTORIES OF SCHOOL BUILDINGS AND FIXTURES	1 year		1 уеаг	After superseded	
123	SUMMARIES OF ESTIMATED COST OF REHABILITATION	5 years		5 years		
	Basic Education Information Services					
124	GOVERNMENT INFO SYSTEM BASED SCHOOL PROFILING SYSTEM PROJECTS	PE	RMANE	NT		
125	REQUESTS FOR DEMOLITION AND REPLACEMENT OF SCHOOL BUILDINGS	PE	RMANE	NT		
126	SCHOOL BUILDINGS / FURNITURES' PLANS AND SPECIFICATIONS	PE	RMANE	NT		
127	SCHOOL BUILDING PROGRAMS Listings of RED and BLACK Schools Budget Allocations Requests for Construction School Based Repair and Maintenance Scheme	5 years		5 years		
	Site Ownership Site Development Plans		RMANE RMANE			
128	SURVEYS OF WATER & ELECTRICITY FACILITY ASSESSMENT PROGRAMS	PE	RMANE	NT		

S. ITEM NO.	6. RECORD SERIES TITLE AND DESCRIPTION	7. RE	7. RETENTION PERIOD		a REMARKS
5. ITEM NO.		Active	Storage	Total	B. REMARKS
	PLANNING SERVICES				
129	BASIC EDUCATION INFORMATION SYSTEM (EMIS) MODULES	P E	RMANE	NT	:
	Module I Clientele Identifications				
	Clientele Database Module II				
	Staff				
	Personnel Database Module III				
	Curriculum Database Module IV				
	Legislations and Control Database Module V		l		
	Physical Facilities (By Division/ District/Barangay)				
	Module VI Financial Database				
	Module VII				
	Community Extension Database Module VIII				
	Educational Planning, Research and Evaluation Database				
	Quick Count Framework Module (BEIS-QC)				
130	DEVELOPMENT PLANS	PE	RMANE	NT	
	Action Strategic				
131	PERFORMANCE INDICATORS	5 years	5 years	10 years	
	Achievement Rates Cohort / Survival Rates		1		
	Completion Rates				
	Dropout Rates	l	l	1	
	Literacy Rates Participation Rates				
	Promotion Rates		i		
	Pupil-Classroom Ratios		İ		
	Pupil-Desk Ratios				
	Pupil-Textbook Ratios Retention Rates				
132	PERFORMANCE MEASURE FRAMEWORKS BY REGIONS AND BY QUARTERS	3 years		3 years	
133	PROFILES	PE	RMANI	ENT	
	Government Secondary School Profiles (GSSP) Private Schools				
134	REQUESTS FOR ITEM POSITIONS	2 years		2 years	After acted upon
135	REPORTS				
	Accomplishments Annual	D 5	RMAN	ENT	
	Central	"	. PI 24 PM 2715.	1	

S. ITEM NO.	S. RECORD SERIES TITLE AND DESCRIPTION	7. RE1	ENTION PE	RIOD	B. REMARKS
	S. NEVORO SERIES HILE MID DESCRIPTION	Active	Storage	Total	W. 112-1-114
cont. 135	REPORTS Accomplishments Annual Divisions Regions Quarterly/Monthly/Weekly Annual Audit B592 Supervisory Deployment Management Actions on Audit Findings Monitoring and Evaluation of Regional Projects	1 year PEI 1 year 3 years PEI	RMANE	1 year N T 1 year 3 years N T	After consolidated in Annual Report After consolidated in Annual Report
136	Statistical Summaries Enrollment and Attendance Numbers of Teachers and Students Schools Statistical Bulletins SCHOOL MANAGEMENT Alternative Learning System ACCREDITATION AND EQUIVALENCY		RMANE		
137	TEST RESULTS  ANSWER SHEETS  Used	6 months		6 months	Provided results have been tabulated and kept permanently
	Unused	6 months		6 months	
138	ADMINISTRATIVE-BASED DATA (MIS)	PE	RMANE	NT	
139	ANNUAL ACTION PLANS Lists of Target Clients Target Areas	PE	RMANE	NT	
140	CAPABILITY BUILDING PROFILES	PE	RMANE	NT	
141	PROJECT FILES  Balik-Paaralan Pare sa Out-of-School Adult (BP-OSA)  Community Learning Center (CLC) Learning Support Delivery System (LSDS) Literacy Service Contracting Scheme		RMANI	NT	
142	TEST BOOKLETS  Elementary Level  Secondary Level  Promotional Division	6 months		6 months	Retain atleast 2 sets provided the original is kept permanently in the diskette/cd
143	(Elementary and Secondary Divisions)  ACHIEVEMENT TEST RESULTS Division Achievement Tests National Achievement Tests Elementary Secondary	PE	RMAN	ENT	

1	8. RECORD SERIES TITLE AND DESCRIPTION	7. RETENTION PERIOD			
5. ITEM NO.		Active	Storage	Total	8. REMARKS
cont. 143	ACHIEVEMENT TEST RESULTS Regional Achievement Tests School Achievement Tests	PE	RMANE	ΝT	
144	BOOK FILES Comments on the Evaluation of Books Requests for Certifications	5 years		5 years	After files have been recorded After acted upon
145	CERTIFICATIONS Enrollment Good Moral Character Graduation Report of Rating of Students Special Orders	1 year		1 year	
146	CHANGE OF NAME OF SCHOOLS	PE	RMANE	NT	
147	CLUSTERING / DECLUSTERING OF SCHOOL DOCUMENTS	3 years		3 years	After superseded
148	CONTESTS AND COMPETITIONS	2 years		2 years	
149	ESTABLISHMENTS / SEPARATIONS / INTEGRATION OF SCHOOLS	PE	RMANE	NT	
150	GOVERNMENT RECOGNITIONS (PRIVATE SCHOOLS)	PE	RMANE	NT	
151	INSTRUCTIONAL MATERIALS Books Modules Supplementary Readings Videos/CDs/Cassette Tapes/Films	PE	RMANE	NT	Retain 2 copies pemanently in hard & soft copy. Other copies dispose 2 years after revised.
152	NATIONAL CAREER ASSESSMENT EXAMINATION RESULTS	PE	RMANE	NT 	
153	PHILIPPINE VALIDATING EXAMINATIONS (NETRC)	PE	RMANI	I Ent	
154	PERMITS Cross-Enroll Study (Foreign Students)	2 years		2 years	After graduation
155	PROMOTIONAL REPORTS (ELEMENTARY/SECONDARY)	PE	RMANI	ENT	
156	REQUESTS / APPROVALS Overload of Subjects for Graduating Students Summer Classes Transfer of Local/Foreign Students Translations of Diplomas	1 year	:	1 year	
157	SPECIAL PROGRAMS / PROJECTS implemented Not-implemented	P E 1 year	RMAN	ENT 1 year	

6. RECORD SERIES TITLE AND DESCRIPTION	7. RETENTION PERIOD			A DENADVO
	Active	Storage	Total	8. REMARKS
SPECIAL ORDERS OF GRADUATION	PE	 RMANE  :	NT	
SCHOLARSHIP GRANTS	PE	RMANE	NT	
SUMMARIES OF UNITS TAKEN BY STUDENTS OF PRIVATE SECONDARY SCHOOLS (Form 9)	2 years		2 years	
TUITION FEE INCREASE RECORDS Applications Approval	3 years		3 years	
School Level Records	i			
ACTION / DEVELOPMENT PLANS School Improvement Plans Supervisory Plans	PE	RMANE	NT	
ADMISSION TESTS	3 years		3 years	After admitted
APPLICATIONS Accreditations Enrollment Entrance Examinations Graduation and Special Orders Permits/Recognitions	2 years		2 years	After granted
ATTENDANCE SHEETS / ATTENDANCE REPORTS (Form 2)	2 years		2 years	
BASIC SCHOOL MANAGEMENT COURSE TERM PAPERS	3 уеагь		3 years	
BULLETINS OF INFORMATION	PE	I! RMANI	ENT	
CALENDARS OF ACTIVITIES	1 year		1 year	•
CASES / FEASIBILITY STUDIES / RESEARCHES	PE	RMAN	ENT	
CLASS RECORDS  Anecdotal Records of Pupils/Students Class Cards (Form 138-A) Class Observation and Supervisory Reports (Form 178) Class Schedules (Form 30) Class Values Charts Diplomas Lists of Honor Graduates Nutritional Status of Pupils Report Cards (Form 138) Student Permanent Records (Form 137-A) Summary of Units Taken (Form 9)	1 year 1 year 1 year PE 2 years PE	ERMAN ERMAN ERMAN ERMAN ERMAN	ENT 1 year 1 year ENT ENT 2 years ENT ENT	After graduated
	SPECIAL ORDERS OF GRADUATION  SCHOLARSHIP GRANTS  SUMMARIES OF UNITS TAKEN BY STUDENTS OF PRIVATE SECONDARY SCHOOLS (Form 9)  TUITION FEE INCREASE RECORDS Applications Approval  School Level Records  ACTION / DEVELOPMENT PLANS School Improvement Plans Supervisory Plans  ADMISSION TESTS  APPLICATIONS Accreditations Enrollment Entrance Examinations Graduation and Special Orders Permits/Recognitions  ATTENDANCE SHEETS / ATTENDANCE REPORTS (Form 2)  BASIC SCHOOL MANAGEMENT COURSE TERM PAPERS  BULLETINS OF INFORMATION  CALENDARS OF ACTIVITIES  CASES / FEASIBILITY STUDIES / RESEARCHES  CLASS RECORDS  Anecdotal Records of Pupils/Students Class Cards (Form 138-A) Class Observation and Supervisory Reports (Form 178) Class Schedules (Form 30) Class Values Charts Diplomas  Lists of Honor Graduates Nutritional Status of Pupils Report Cards (Form 138) Student Permanent Records (Form 137-A)	SPECIAL ORDERS OF GRADUATION  SCHOLARSHIP GRANTS  SUMMARIES OF UNITS TAKEN BY STUDENTS OF PRIVATE SECONDARY SCHOOLS (Form 9)  TUITION FEE INCREASE RECORDS Applications Approval  School Level Records  ACTION / DEVELOPMENT PLANS School Improvement Plans Supervisory Plans  ADMISSION TESTS  APPLICATIONS Accreditations Enrollment Entrance Examinations Graduation and Special Orders Permits/Recognitions  ATTENDANCE SHEETS / ATTENDANCE REPORTS (Form 2)  BASIC SCHOOL MANAGEMENT COURSE TERM PAPERS  BULLETINS OF INFORMATION  CALENDARS OF ACTIVITIES  CASES / FEASIBILITY STUDIES / RESEARCHES  CLASS RECORDS Anecdotal Records of Pupils/Students Class Cards (Form 138-A) Class Observation and Supervisory Reports (Form 178) Class Schedules (Form 30) Class Values Charts Diplomas Lists of Honor Graduates Nutritional Status of Pupils  Report Cards (Form 138) Student Permanent Records (Form 137-A) P.E.	SPECIAL ORDERS OF GRADUATION  SPECIAL ORDERS OF GRADUATION  SCHOLARSHIP GRANTS  SUMMARIES OF UNITS TAKEN BY STUDENTS OF PRIVATE SECONDARY SCHOOLS (Form 9)  TUITION FEE INCREASE RECORDS Applications Approval  School Level Records  ACTION / DEVELOPMENT PLANS School Improvement Plans Supervisory Plans  ADMISSION TESTS  APPLICATIONS Accreditations Enrollment Entrance Examinations Graduation and Special Orders Permits/Recognitions  ATTENDANCE SHEETS / ATTENDANCE REPORTS (Form 2)  BASIC SCHOOL MANAGEMENT COURSE TERM PAPERS  BULLETINS OF INFORMATION  CALENDARS OF ACTIVITIES  CASES / FEASIBILITY STUDIES / RESEARCHES  CLASS RECORDS Anecdotal Records of Pupils/Students Class Cards (Form 178) Class Schedules (Form 30) Class Values Charts Diplomas Lists of Honor Graduates Nutritional Status of Pupils Report Cards (Form 138) Student Permanent Records (Form 137-A)  PERMAN PERMAN PERMAN PERMAN	SPECIAL ORDERS OF GRADUATION  SPECIAL ORDERS OF GRADUATION  SCHOLARSHIP GRANTS  SUMMARIES OF UNITS TAKEN BY STUDENTS OF PRIVATE SECONDARY SCHOOLS (Form 9)  TUITION FEE INCREASE RECORDS Applications Approval  School Level Records  ACTION / DEVELOPMENT PLANS Supervisory Plans  ADMISSION TESTS  APPLICATIONS Accreditations Enrollment Entrance Examinations Graduation and Special Orders Permits/Recognitions  ATTENDANCE SHEETS / ATTENDANCE REPORTS (Form 2)  BASIC SCHOOL MANAGEMENT COURSE TERM PAPERS  BULLETINS OF INFORMATION  CALENDARS OF ACTIVITIES  CASES / FEASIBILITY STUDIES / RESEARCHES  CLASS RECORDS Anecdotal Records of Pupits/Students Class Cards (Form 138-A) Class Observation and Supervisory Reports (Form 178) Class Schedules (Form 30) Class Values Charts Diplomas Lists of Honor Graduates Nutritional Status of Pupits Report Cards (Form 138-) Student Permanent Records (Form 137-A) Fe R M A N E N T PE R M A N E N T

6. RECORD SERIES TITLE AND DESCRIPTION	7. RETENTION PERIOD			
	Active	Storage	Total	8. REMARKS
S AND TEACHERS PROGRAMS lass Programs (Form 29) ummarles of Information of Teachers (Form 31) sachers' Program (Form 30)	PE	RMANE	NT	
SOLIDATED DATA OF TEACHING/ N-TEACHING PERSONNEL (Form 31)	5 years		5 years	After updated/superseded
RSES OF STUDY / SYLLABI	PE	RMANE	NT	
DLLMENT SLIPS	1 year		1 year	
DING SHEETS	2 years		2 years	
ON PLANS	1 year		1 year	
S ccredited Courses/Subjects andidates for Graduation NROLLMENT LISTS traduates/Honor Graduates chool Personnel and Officials	P E 2 years	RMANE RMANE RMANE	N T 2 years	After superseded
ARY FILES  ccession Books (PF 146)  cook Cards (PF 149)  corrower's Gards  tatalogue Cards (PF 150)	PE 1 year	RMANE RMANE   RMANE	NT 1 year	After date of last entry
diTS covernment Permits covernment Recognitions ermits to Operate ermits to Study uitlon Fee Increases		1		After expired After graduated
FILES chools octo-Economic of Pupils tudents eachers	PE 5 years 5 years 5 years	R M A N E	N T 5 years 5 years 15 years	After graduated After graduated After separated/retired
POSED ORGANIZATION OF CLASSES DEPEK-MTAP Duiz Bee Clence Quiz	PE	 ERMANE	NT	If implemented, otherwise dispose after 3 years
(ING / LISTS OF HONOR STUDENTS	3 years		3 years	After graduated
KING OF TEACHER APPLICANTS	1 year		1 year	After updated
DRDS OF STUDENT'S DISCIPLINARY TIONS	2 years		2 years	After graduated
	STUDENT'S DISCIPLINARY	STUDENT'S DISCIPLINARY 2 years	STUDENT'S DISCIPLINARY 2 years	

	6. RECORD SERIES TITLE AND DESCRIPTION	7 DE	TENTION PERIOD		
5. ITEM NO.		Active	Storage	Total	8. REMARKS
185	REPORTS Annual Reports Enrollment and Attendance (Form 3) Administrators	P E 2 years	RMANE	N T 2 years	
	Principals  Monthly Enrollment (Form 2)  Narrative Reports of Department Heads  Number of Schools/Students/  Promotions (Summarized)	2 years 2 years 2 years		2 years 2 years 2 years	
	Performance Indicators (Yearly Report) Physical Inventory Reports Reports on Promotion 18-A Secondary Schools 18-E1 Primary Grades I-IV 18-E2 Intermediate Grades V-VI	2 years	RMANE	2 years	
	School Fund/Financial Reports Summaries of Monthly Attendance (Form 7) Supervisory	5 years 2 years 2 years		5 years 2 years 2 years	
186	REQUESTS Additional Courses Carry Overload Inclusion in the Enrollment Lists Summer Classes Transfer	2 years		2 years	After acted upon
187	SCHOOL CALENDARS	1 year		1 year	
188	SCHOOL REGISTERS (Form 1)	PE	MANE	NT	
189	STUDENTS' TEST PAPERS/CLASS EXAMINATIONS	1 year		1 year	
190	SUPERVISORY PLANS FOR TEACHERS	1 year		1 year	
191	TEACHERS' SCHEDULES (Form 29)	1 year		1 year	
192	TEST RESULTS	2 years		2 years	After consolidation
193	TESTING MATERIALS	PE	RMANE	ENT	Other copies, dispose after 1 year
194	YEAR BOOKS ! ANNUAL BOOKS	PE	RMANI	ÈNT 	

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# **VOLUME OF RECORDS**

**ONE FILING DRAWER** 

= 0.056 cu.m.

**ONE 4-DRAWER FILING DRAWER CABINET** 

= 0.224 cu.m.

**OPEN SHELVES** 

= length x width x height

